



Financial Summary 2012

ABOUT SENTINEL SECURITY LIFE

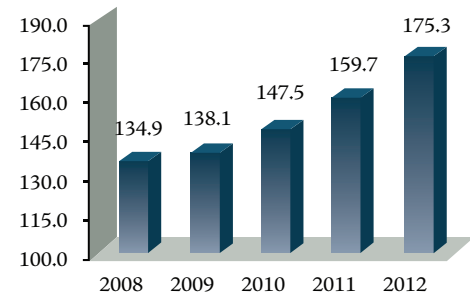
Since 1948, families have counted on Sentinel Security Life Insurance Company during their time of need. The Company was originally established to provide families a way of funding funeral expenses and burial costs. Through our final expense life insurance product, we have been honored to provide peace of mind to families for well over half a century.

Today, Sentinel offers a strong senior market portfolio including Life, Health, and Annuity products. We continue to develop new products and services to meet our customers needs.

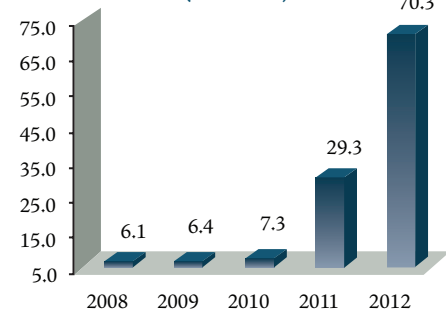
Sentinel has a long history of financial strength and stability that has afforded us the opportunity to invest wisely in the growth of our company. Our strength lies not only in the quality of our insurance products, but also the level of service we provide to our policyholders, agents, and shareholders. We invite you to learn more about our company by visiting www.sslco.com or by calling 800-247-1423.

SELECT FINANCIAL DATA

INSURANCE IN FORCE
(Millions)



NET PREMIUM INCOME
(Millions)

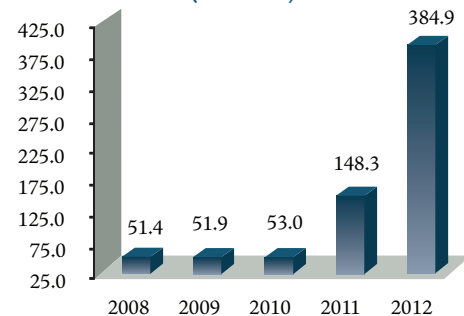


FINANCIAL HIGHLIGHTS

Admitted Assets	\$384,936,905
Total Liabilities	\$365,252,959
Gross Surplus	\$19,683,946
Policy Reserves	\$105,561,236
Total Revenue	\$98,717,913
Insurance In-Force	\$175,272,096
Capital & Surplus / Admitted Assets	5.1%

As of December 31, 2012 - Audited

ADMITTED ASSETS
(Millions)

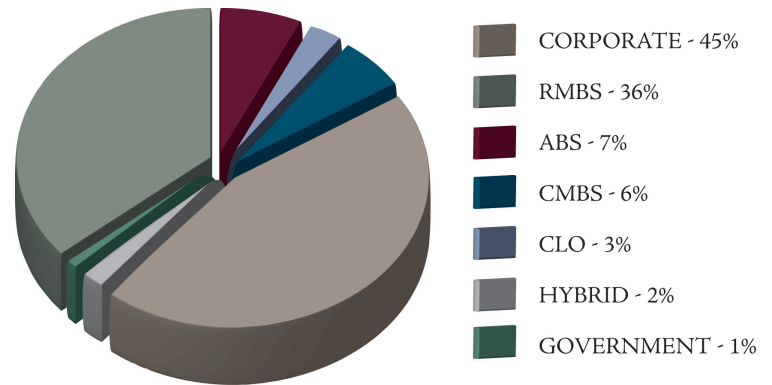


INVESTMENT PORTFOLIO SUMMARY

Sentinel's investment philosophy is based upon the principals of providing stable returns and income with minimal risk for policyholders and shareholders. The following graphs validate this philosophy and provide additional detail for the investment portfolio. As of December 2012 approximately 97% of the portfolio is invested in bonds with an overall credit quality of 1.38, using the National Association of Insurance Commissioners financial rating designations.

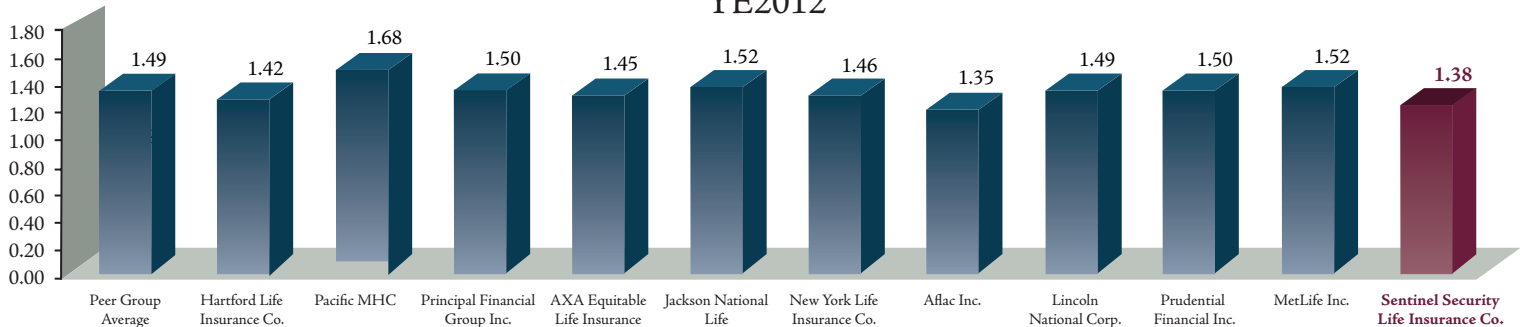
BOND INVESTMENT PORTFOLIO ALLOCATION BY ASSET TYPE

Sentinel Security Life Insurance Actual YE2012



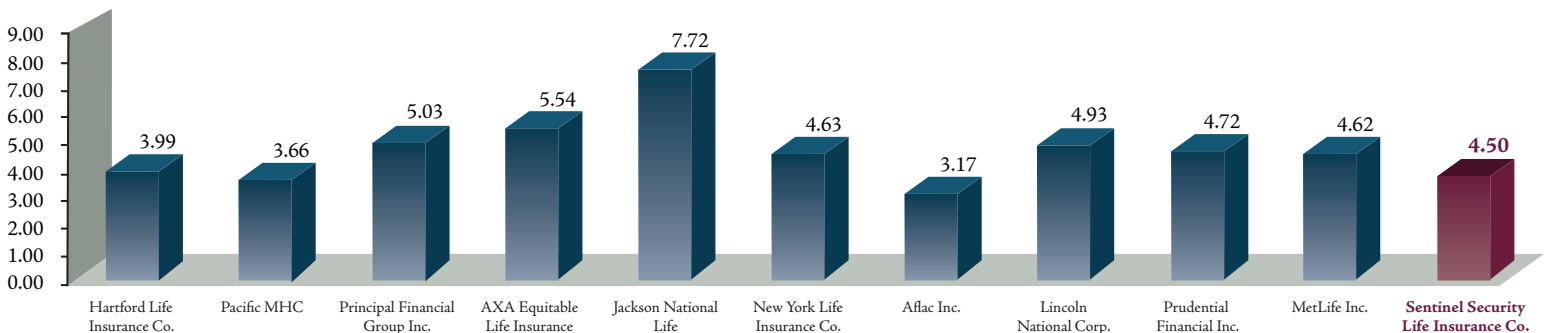
BOND WEIGHTED AVERAGE RATINGS

YE2012



NET YIELD ON INVESTED ASSETS

YE2012



Financial information obtained from SNL Financial.

Sentinel Security Life is rated B++ (Good) for financial strength by A.M. Best Company. This rating applies only to the overall financial status of the Company and is not a recommendation of the specific policy provisions, rates or practices of the Company.

